# **BOSTON MUTUAL LIFE INSURANCE COMPANY**

120 ROYALL STREET · CANTON, MA 02021

#### **SUPPLEMENTAL INSURANCE ENROLLMENT FORM**

| PART A   |                   |                      |  |        |        |           |       |      |     |
|--|-------------------|----------------------|--|--------|--------|-----------|-------|------|-----|
| Proposed Insured (First, Middle, Last)   |                   | Social Security/ITIN |  | Gen    | ider D | ate of    | Birth | Age  |     |
| Residential Address (no P.O. Box)     City   |                   | City                 | I  |        | Stat   | e         | Zip   |      |     |
| Mailing Address Occupation H   |                   | H                    | Hours Worked Date  |        | Date   | e of Hire |       |      |     |
| Employer/Union   | Daytime Phone No. | Benefic              | iciary Name for Proposed Insured/Relationship (estate unless designated otherwise) |        |        |           |       |      |     |
| Spouse's Name (if applying for coverage)     Gender     Spouse Date  |                   |                      |  |        | Date o | f Birth   | Age   |      |     |
| Special Request  |                   |                      | Proposed Insured   |        |        | Spor      | ıse   |      |     |
| Are you actively at work?  |                   |                      |  | D Y    | ES 🗆 1 | NO        |       |      |     |
| Has your spouse received medical advice or treatment or has been advised to receive medical tests, but has not received the results of those tests within the past six months?   |                   |                      |  |        |        | □ YES     | □ NO  |      |     |
| Have you used any tobacco products in the last 12 months?  |                   |                      | ΩY   | ES 🗆 1 | NO     | □ YES     | □ NO  |      |     |
| As of the date of this application, is there any other specified disease, disability, or accident insurance in force or applied for on any proposed insured? If "Yes", list company name, person covered, policy number, type and amount of coverage and the specified disease(s) covered.   |                   |                      | orce<br>ype  | D Y    | ES 🗆 I | NO        | □ YES | D NO |     |
| SUPPLEMENTAL INSURANCE:  with Cancer  without Cancer   |                   |                      |  |        |        |           |       |      |     |
| Proposed Insured: Benefit Amount \$ Premium Amount \$  |                   |                      |  |        |        |           |       |      |     |
| Spouse: Benefit Amount \$ Premium Amount \$  |                   |                      |  |        |        |           |       |      |     |
| Riders: 🗅 Dependent Children's Rider Premium \$ 🗅 Genetic Screening Rider Premium \$   |                   |                      |  |        |        |           |       |      |     |
| <ul> <li>Health Screening Rider Premium \$</li> <li>Occupational HIV Benefit Rider \$</li> <li>Total weekly premium: \$</li> </ul>   |                   |                      |  |        |        |           |       |      |     |
|  |                   |                      | Total weekly premium:  | \$     | 1      |           |       |      |     |
| To the best of your knowledge and belief:  | 1 6 1 1           |                      |  |        | Prop   | osed Ins  | sured | Spor | ıse |
| 1. Have you ever been treated for or diagnosed by a member of the medical profession for Acquired Immune Deficiency Syndrome (AIDS) or "AIDS" Related Complex (ARC) or ever tested positive for antigens or antibodies to an "AIDS" virus?   |                   |                      | or   |        | ES 🗆 1 | NO        | □ YES | □ NO |     |
| 2. Have you ever been told by a physician that you needed an organ transplant, or been diagnosed or treated by a physician for a) a stroke or transient ischemic attack (TIA), b) heart attack or other heart condition, or any abnormality of the heart or circulatory system; c) diabetes except gestational diabetes; d) Any disease or disorder of the liver or pancreas; e) kidney (renal) failure or end stage kidney (renal) disease; f) emphysema or lung disease; g) Alzheimer's Disease; h) Lupus, Cystic Fibrosis, or Sickle Cell Anemia; i) paralysis of at least two limbs; or j) disease or disorder of the nervous system. □ YES □ NO |                   |                      | NO   | □ YES  | □ NO   |           |       |      |     |
| 3. Within the last 2 years have any proposed insured taken 3 or more medications for high blood pressure or been diagnosed or treated for alcohol or drug abuse?   |                   |                      | D Y  | ES 🗆 1 | NO     | □ YES     | D NO  |      |     |
| 4. Answer only if cancer coverage is being selected: in the last 5 years have any proposed insured been treated for or diagnosed with cancer or any malignancy, which includes carcinoma, sarcoma, Hodgkin's disease, leukemia, lymphoma, or malignant tumor? Cancer does not include basal cell or squamous cell carcinoma.   |                   |                      | NO   | □ YES  | D NO   |           |       |      |     |

# <u>AGREEMENT & DECLARATION</u> – Read Carefully Before Signing: I represent that the statements and answers written in this enrollment form parts A & B and any supplements are complete and true to the best of my/our knowledge and belief, and it is agree that:

- A. This enrollment form and any supplement shall form the basis for and become a part of any certificate issued.
- B. The agent has no authority to waive the answers to any question in, or modify the application.
- C. The insurance applied for shall be in force on the date of the enrollment form signed by me, provided that the Company approves the enrollment form without any modification, as to plan, amount of premium, and, further provided that the Company receives the first premium payment within 90 days from the date hereof. If the first premium is not received within 90 days, no insurance shall take effect until the policy has been delivered to and accepted by me and shall not take effect if there has been a change in the health of any person to be insured as stated since the date of the application.
- D. The proposed insured will be the owner unless otherwise stated in the Special Request section.
- E. I understand and agree that the coverage that I am applying for may have a pre-existing condition exclusion.
- F. I have received a copy of Boston Mutual Life Insurance Company's Notice of Information Privacy Practices and any outline of coverage that is required by the state.

NOTICE: If you or any of your dependents have received medical care or advice within the past 90 days for a disease or physical condition, you will not be covered for such disease or physical condition until you have been covered for 180 days under this contract. This exclusion, however, only applies to a disease or physical condition for which medical care or advice has been received in the past 90 days.

CAUTION: Any person who knowingly and with intent to defraud any insurance company or other person files an application for insurance or statement of claim containing any materially false information or conceals for the purpose of misleading, information concerning any fact material thereto commits a fraudulent insurance act, which is a crime and subjects such person to criminal and civil penalties.

| ignature | of Proposed | Insure |
|----------|-------------|--------|
| 0        | 1           |        |

Signed at

Signature of Agent

S

Underwritten by: Boston Mutual Life Insurance Company Page 1 of 2

Date

Date

Agent NPN Number

# SUPPLEMENTAL INSURANCE ENROLLMENT FORM

#### PART B

# To be completed for any proposed insured who is applying for Benefit Amounts in excess of \$50,000:

| Name of Proposed Insured | Height | Weight |
|--------------------------|--------|--------|
| Α.                       |        |        |
| B.                       |        |        |
| C.                       |        |        |
| D.                       |        |        |
| Е.                       |        |        |

# To the best of your knowledge and belief:

1. Have any 2 natural parents or siblings been diagnosed with heart disease, stroke, diabetes, cancer, kidney disease, or Multiple Sclerosis before age 60. YES 
NO

Details:

2. Please list all prescription drugs any proposed insured is currently taking.

| Proposed Insured A |  |
|--------------------|--|
| Proposed Insured B |  |
| Proposed Insured C |  |
| Proposed Insured D |  |
|                    |  |

# HOME OFFICE USE ONLY

Guarantee Issue Amount

Proposed Insured

Spouse \_\_\_\_